IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
EARTH FARE, INC., et al., 1) Case No. 20-10256 (KBO)
Debtors.) (Jointly Administered)
) Ref. Docket No. 472

ORDER GRANTING FIRST QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL

COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM FEBRUARY 11, 2020 THROUGH APRIL 30, 2020

Pachulski Stang Ziehl & Jones LLP ("<u>PSZ&J</u>"), as counsel to the Official Committee of Unsecured Creditors in the above-captioned cases, filed its First Quarterly Application for Compensation and for Reimbursement of Expenses for the Period from February 11, 2020 through April 30, 2020 (the "<u>First Quarterly Application</u>"). The Court has reviewed the First Quarterly Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the First Quarterly Application, and any hearing on the First Quarterly Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the First Quarterly Application.

Accordingly, it is hereby

ORDERED that the First Quarterly Application is GRANTED, on an interim basis. The Debtors in the above cases shall pay to PSZ&J the sum of \$192,527.50 as

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Earth Fare, Inc. (3936) and EF Investment Holdings, Inc. (8084). The mailing address for each of the Debtors is 220 Continuum Drive, Fletcher, North Carolina 28732.

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compensation for necessary professional services rendered, and actual and necessary expenses in

the amount of \$1,900.03, for a total of \$194,427.53 for services rendered and disbursements

incurred by PSZ&J, for the period March 4, 2020 through April 30, 2019, less any amounts

previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising

from or related to the implementation, interpretation, and enforcement of this Order.

Dated: October 15th, 2020 Wilmington, Delaware

KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

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